INTEGRATED RENEWAL PROGRAM

Integrated Service Centre (ISC) Support Guide Cheat Sheet

Version 1.1





HOW TO USE THIS DOCUMENT

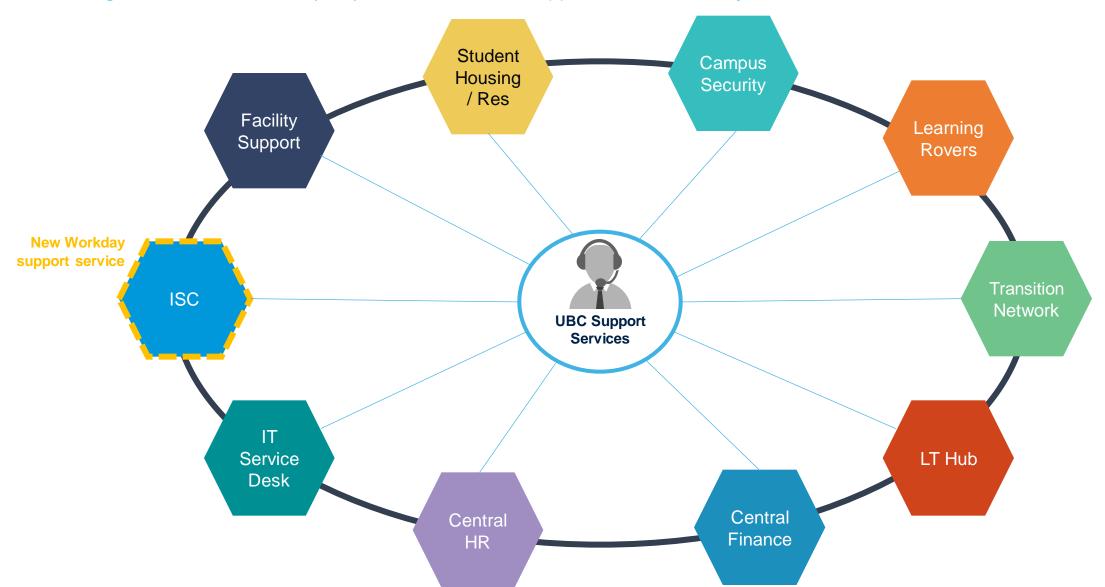
In this document you will find guidelines for accessing support, contact details, and common examples of where to get support for key groups at UBC.

ltem		Description	
1	Overview	General guide for accessing support within the UBC support ecosystem	3-5
2	Support guide for Faculty	Guide for accessing support for Faculty audience	6
3	Support guide for Staff	Guide for accessing support for Staff audience	7
4	Support guide for Managers	Guide for accessing support for Manager audience	8
5	Support guide for departmental administrators supporting HR and FIN tasks	Guide for accessing support for departmental administrators audience	9



UBC SUPPORT ECOSYSTEM

The integrated service centre (ISC) will be an added support to UBC's ecosystem.





GUIDELINES FOR ACCESSING SUPPORT

1

Contact the **ISC** if you have questions or need support with:

- Workday (e.g., navigate, resolve issues, or request access)
- Finance and HR queries (e.g., how to execute Finance or HR tasks in Workday)
- 2

For **confidential or sensitive** HR queries, contact HR.

3

If you are a departmental administrator supporting HR or Finance tasks, continue to work directly with your existing contact in HR or Finance. Examples include non-workday questions related to:

- Procurement
- Revenue Accounting
- UBCO Finance

- Comptroller's Office
- Payroll

- Return to Work
- Coaching

- Financial Reporting
- Research Grants

• Etc.

4

All other support services remain unchanged, and can be accessed through typical channels (e.g., LT Hub, IT Service Centre, Salesforce, Facilities, AEP applications).

5

Still not sure? Contact the ISC and we will help direct you to the right place!



HOW TO ACCESS SUPPORT



Search the Workday knowledge base online

Find answers quickly using our searchable knowledge base.



Submit a ticket

Submit and track the status of your queries. This will replace current email correspondence.



Connect with an IRP Learning Rover

Connect virtually through Learning Rover Office Hours or reach out to your Transition Network Lead to learn more about how to connect with your unit or faculty Rover.

Book through your TN Lead (UBCV | UBCO)



Talk to a representative

Connect with an ISC service representative to receive direct support.

Vancouver | 604-822-8200 Okanagan | 250-807-8163



For Faculty



Knowledge Base

Request Help

Talk to a Rep







"I need support in assigning someone as my timekeeper. I also would like to know the access they will have once assigned."

"I need help submitting expenses for my research project, what do I do?"

"I have questions about my pay statement, what do I do?"

"How do I change the delegations and notification settings in Workday?"

"I have questions about the tenure and promotion process."

> "I need to make a purchase from a specific supplier, what do I do?"

"My CWL isn't working, what do I do?"

Search the Workday knowledge base

Search UBC's HR website for guidelines, policies, and procedures

Search the **Finance website** to find more information on policies and procedures

Search the IT knowledge base

Submit a ticket to the ISC

Contact HR

Contact your faculty or unit Buyer

Submit a ticket to the IT Service Centre

Call the ISC

Call the ISC

Call the ISC

Call the ISC

Contact HR

Contact your faculty or unit **Buyer**

Call the IT Service Centre

HR

Finance

ISC

For Staff



Knowledge Base



Request Help



Talk to a Rep



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2

ISC

"I submitted overtime in the last pay period but don't think I was paid for it."

"I would like to view and update my personal information but don't know how."

"Why am I not eligible for group benefits?"

"I don't have the right access in Workday, what should I do?"

HR

"I need to report a workplace ethics violation."

Finance

IT

"I need to make a purchase from a specific supplier, what do I do?"

"I can't connect to the VPN, what do I do?"

Search the **Finance website** to find more information on policies and procedures

Search the Workday **knowledge base**

Search UBC's **HR website** for information on benefits

Search the Workday knowledge base

N/A

Search the **Finance website** to find more information on policies and procedures

Search the IT knowledge base

Submit a ticket to the ISC

Contact HR

Contact your faculty or unit Buyer

Submit a ticket to the IT Service Centre

Call the ISC

Call the ISC

Call the ISC

Call the ISC

Contact HR

Contact your faculty or unit **Buyer**

Call the IT Service Centre

Fo	Common questions	Knowledge Base	Request Help 2	Talk to a Rep
ISC	"I'm trying to create a purchase requisition using a punchout catalogue, however, it isn't connecting to the supplier's website from Workday."	Search the Workday knowledge base	Submit a ticket to the ISC	Call the ISC
	"I need to update my sup org chart but don't know how to do it through Workday."	Search the Workday knowledge base	Submit a ticket to the ISC	Call the ISC
HR	"I have a question on how to hold a performance conversation."	Search UBC's HR website for guidelines, policies, and procedures	Contact HR	Contact HR
inance	"I need to purchase from a specific supplier, what do I do?"	Search the Finance website to find more information on policies and procedures	Contact your faculty or unit Buyer	Contact your faculty or unit Buyer
	"My staff member is requesting an ROE or income verification letter, what do I do?	N/A	Contact your faculty or unit Payroll Representative	Contact your faculty or unit Payroll Representative
	"I missed the deadline to approve hours for several of my hourly workers, an off-cycle payment now needs to be issued. What should I do?"	N/A	Contact your faculty or unit Payroll Representative	Contact your faculty or unit Payroll Representative
ΙΤ	"My CWL isn't working, what do I do?"	Search the IT knowledge base	Submit a ticket to the IT Service Centre	Call the IT Service Centre

For Departmental Administrators supporting HR and Finance tasks

	Knowledge Base	Request Help	Talk to a Rep
Common questions — — —		2	3
"I want to know if this expense is eligible for reimbursement. What do I do?"	Search the Workday knowledge base	Submit a ticket to the ISC	Call the ISC
"I would like to view and approve time in lieu for my faculty but can't find where in Workday."	Search the Workday knowledge base	Submit a ticket to the ISC	Call the ISC
"The automatic notifications set in Workday to check my inbox are not sending."	Search the Workday knowledge base	Submit a ticket to the ISC	Call the ISC
"I would like support interpreting a collective agreement."	Search the HR website for collective agreements	Contact HR	Contact HR
"Do I qualify for long term disability?"	Search the HR website	Contact HR	Contact HR
"I need to make a purchase from a specific supplier, what do I do?"	Search the Finance website to find more information on policies and procedures	Contact your faculty or unit Buyer	Contact your faculty or unit Buyer

Contact your faculty or unit Payroll

Submit a ticket to the IT Service Centre

Representative

Search the **Finance website** to find more

information on policies and procedures

Search the IT knowledge base

IT

Finance

ISC

HR

"My CWL isn't working, what do I do?"

"I have a group of staff who submitted overtime

in the last pay period but weren't paid for it."

Contact your faculty or unit

Call the IT Service Centre

Payroll Representative